

Influence.
People.
Challenges.
Growth.
You are Capital.
Future.
Success.
Passion.
Potential.

Transaction Track-record

October 2021

Transaction Track Record

June 2021

utimaco[®]

Has acquired 100% of
the capital of

realsec
The key to protecting your business

Sell-side financial advisor

June 2021

Telefónica Tech

Has acquired 100% of
the capital of

Altostratus
CLOUD CONSULTING

Sell-side financial advisor

May 2021

ekon

Has acquired the
majority of the capital
of

**professional
software**
soluciones profesionales

Buy-side financial advisor

May 2021

seidor

Has acquired the
majority of the capital
of

nts

Buy-side financial advisor

April 2021

**THE
TALENT
CLUB**

Has acquired the
majority of the capital
of

Hopla!
Software

Sell-side financial advisor

April 2021

SYNTAX

Has acquired 100% of
the capital of

linke

Sell-side financial advisor

March 2021

CMC

Has acquired 100% of
the capital of

avanttic

Sell-side financial advisor

March 2021

TELAVOX

Has acquired the
majority of the capital
of

Numintec
Porque en la nube se vive mejor

Sell-side financial advisor

March 2021

SM4RT4
ENGINEERING

Has acquired the
majority of the capital
of

Capitole
CONSULTING

Sell-side financial advisor

Transaction Track Record

December 2020

Reorganization of the capital structure of

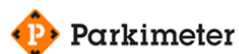


Sell-side financial advisor

November 2020



Has acquired 100% of the capital of



Sell-side financial advisor

November 2020



Has acquired the majority of the capital of



Sell-side financial advisor

October 2020



Has acquired 100% of the capital of



Sell-side financial advisor

September 2020

Various investors including



Have acquired a minority stake in



Sell-side financial advisor

June 2020



Has acquired 100% of the assets of



Sell-side financial advisor

February 2020



Has acquired 100% of the capital of



Sell-side financial advisor

January 2020



Has acquired 100% of the capital of



Sell-side financial advisor

January 2020



Has acquired 100% of the capital of



Buy-side financial advisor

2020

Various M&A transactions carried out by



*Buy-side financial advisor
Sell-side financial advisor*

Transaction Track Record

Year 2019



Has acquired 100% of the assets of

15 Dental Centers

Buy-side financial advisor

November 2019



Has acquired 100% of the capital of



Buy-side financial advisor

September 2019



Has acquired 100% of the capital of



Sell-side financial advisor

August 2019



Has acquired 100% of the capital of



Sell-side financial advisor

July 2019

Private investors led by



Have acquired a minority stake in



Sell-side financial advisor

July 2019



Has acquired 100% of the capital of



and



Sell-side financial advisor

July 2019



Has acquired certain assets of



Sell-side financial advisor

July 2019



Has acquired 100% of the Joint Health and Pain Division of



Buy-side financial advisor

June 2019

A Private Investor

Has subscribed a capital increase for a minority stake in



Buy-side financial advisor

June 2019



Has acquired 100% of the capital of

IEC - INSTITUTO DE ESTUDIOS CITOGENETICOS SL.

Buy-side financial advisor

Transaction Track Record

June 2019



Has acquired 100% of the capital of



Sell-side financial advisor

March 2019



Has acquired 100% of the capital of



Sell-side financial advisor

February 2019



Has acquired 100% of the capital of

GRUPO DE INVERSIONES PARIALIFE

Sell-side financial advisor

February 2019



Has acquired a majority of the capital of



Sell-side financial advisor

February 2019



Has acquired a majority of the capital of



Buy-side financial advisor

January 2019



Has acquired 100% of the capital of



Buy-side financial advisor

January 2019



Has acquired 70% of the capital of



Sell-side financial advisor

January 2019



Has acquired 100% of the capital of



Buy-side financial advisor

Year 2018



Has acquired 100% of the assets of

7 Dental Centers

Buy-side financial advisor

December 2018



Has acquired 100% of the capital of



Buy-side financial advisor

Transaction Track Record

December 2018

Private investors

Have acquired a minority stake in



Sell-side financial advisor

December 2018

A Private Investor

Has acquired 100% of the capital of



Sell-side financial advisor

November 2018



Has acquired 100% of the capital of



Sell-side financial advisor

November 2018



Has acquired 100% of the capital of



Sell-side financial advisor

November 2018



Has acquired 100% of the capital of



Buy-side financial advisor

November 2018



Has acquired a minority stake in



Sell-side financial advisor

October 2018



Has acquired 100% of the capital of



Buy-side financial advisor

October 2018

Private investors

MBO to reach 100% of the capital of



Buy-side financial advisor

September 2018



Has acquired 100% of the capital of



Buy-side financial advisor

July 2018



Has acquired 100% of the capital of



Sell-side financial advisor

Transaction Track Record

June 2018

InnoCells
By Banco Sabadell

Has acquired 100% of
the capital of

**INSTANT
CREDIT**

Sell-side financial advisor

May 2018

efficy^{CRM}

Has acquired 100% of
the capital of

E-DEAL

Buy-side financial advisor

May 2018

Capfun

Has acquired 100% of
the assets of

CAMPINO & BUNDALOW
la tordera

Buy-side financial advisor

May 2018

Gebro Pharma

Has acquired a
strategic product from

BICwise
Pharmaceuticals

Sell-side financial advisor

April 2018

RE:VA
Health

Has acquired the ORL
product range from

M
PHARMA

Buy-side financial advisor

April 2018

toro

Has acquired 100% of
the assets of

movintracks

Buy-side financial advisor

April 2018

**NEXT
POOL**

Has acquired 100% of
the assets of

**IBER
COVER POOL**

Buy-side financial advisor

February 2018

ADC

Has acquired 100% of
the capital of

FLAVIA

Buy-side financial advisor

February 2018

VERMEG

Has acquired 100% of
the capital of

Lombard Risk

Buy-side financial advisor

February 2018

gfi
NEW CHALLENGES.
NEW IDEAS

Has acquired 100% of
the capital of

GESFOR MÉXICO

Sell-side financial advisor

Transaction Track Record

January 2018



Has acquired an additional 51% of the capital of



Buy-side financial advisor

December 2017



Has acquired 100% of the capital of



Buy-side financial advisor

December 2017



Has acquired 100% of the capital of



FRIOLISA SAU

Buy-side financial advisor

December 2017



Has subscribed a capital increase for an additional 30% stake in



Sell-side financial advisor

November 2017



Has acquired 100% of the capital of



Sell-side financial advisor

November 2017

Private investor

MBO to reach 100% of the capital of



Buy-side financial advisor

October 2017



Has acquired 100% of the capital of



Buy-side financial advisor

August 2017



Has acquired 100% of the capital of



Sell-side financial advisor

July 2017



Has acquired 100% of the capital of



Sell-side financial advisor

July 2017



Has acquired 70% of the capital of



Buy-side financial advisor

Transaction Track Record

June 2017



Has acquired 100% of the capital of



Buy-side financial advisor

June 2017



Has acquired 100% of the capital of

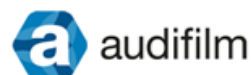
**CAMPING
NACIONES**

Buy-side financial advisor

May 2017



Has acquired 100% of the capital of



Buy-side financial advisor

April 2017

**CHAMBERI
VENTURES, S.C.R.**

Has acquired a minority stake in



Sell-side financial advisor

April 2017



Has acquired 100% of the capital of



Buy-side financial advisor

February 2017



Has acquired 100% of the IT Division of



Buy-side financial advisor

January 2017



Has acquired 100% of the capital of



Buy-side financial advisor

December 2016



Has acquired 100% of the capital of



Buy-side financial advisor

December 2016



Has acquired a minority stake in



Buy-side financial advisor

December 2016



Has acquired 100% of the capital of



Sell-side financial advisor

Transaction Track Record

December 2016



Has acquired 100% of the capital of

GRUPO PLANETA AZUL

Buy-side financial advisor

December 2016

Private Investors

Have acquired 60% of the capital of

Amélie
La perfection

Sell-side financial advisor

November 2016



Has acquired 100% of the capital of



Buy-side financial advisor

October 2016



Has acquired 100% of the capital of



Sell-side financial advisor

October 2016



Has acquired the majority of the capital of



Buy-side financial advisor

October 2016

Private Investors

Have acquired 100% of the capital of



Buy-side financial advisor

August 2016

Private investors

Have acquired 18,2% of the capital of



Sell-side financial advisor

July 2016



Has acquired 20% of the capital of



Sell-side financial advisor

July 2016



Has raised € 71m debt from



Financial advisor

May 2016



Has acquired 92% of the capital of



Sell-side financial advisor

Transaction Track Record

March 2016



Has acquired 100% of the capital of



Sell-side financial advisor

February 2016

CALDIBERIA

Has acquired 100% of the capital of



Buy-side financial advisor

December 2015

Reorganization of the capital structure of



Sell-side financial advisor

December 2015



Has acquired 75% of the capital of



Sell-side financial advisor

November 2015



Has acquired a majority of the capital of



Sell-side financial advisor

November 2015



Has acquired 100% of the capital of



Sell-side financial advisor

July 2015



Has acquired 100% of the assets of



Sell-side financial advisor

July 2015

selligent

Has acquired 100% of the capital of

selligent
España

Sell-side financial advisor

May 2015

Private investors

Have acquired a majority stake of



Sell-side financial advisor

May 2015



Has acquired 100% of the capital of

ESTEVE
veterinaria

Buy-side financial advisor

Transaction Track Record

April 2015



Has acquired 80% of the capital of



Sell-side financial advisor

April 2015



Has acquired 100% of the capital of



Buy-side financial advisor

March 2015



Has acquired 20% of the capital of



Sell-side financial advisor

February 2015



Has acquired 75% of the capital of

**RECERCA I
DESENVOLUPAMENT
EMPRESARIAL,
S.L.(RDE)**

Buy-side financial advisor

February 2015



Has acquired 100% of the capital of



Sell-side financial advisor

December 2014



Has acquired 100% of the capital of



Sell-side financial advisor

December 2014



Has acquired 20% of the capital of



Sell-side financial advisor

December 2014



Has acquired 100% of the capital of



Sell-side financial advisor

November 2014



Has acquired 100% of the capital of



Buy-side financial advisor

October 2014



Has acquired 75% of the capital of



Sell-side financial advisor

Transaction Track Record

August 2014



Has acquired 100% of
the capital of



Buy-side financial advisor

July 2014



Has acquired 100% of
the capital of



Buy-side financial advisor

June 2014



Has acquired 100% of
the capital of



Buy-side financial advisor

June 2014



Has acquired 100% of
the capital of



Buy-side financial advisor

May 2014



Has acquired 49% of
the capital of



Sell-side financial advisor

January 2014



Has acquired 100% of
the capital of



Buy-side financial advisor

January 2014



Has acquired 100% of
the capital of



Sell-side financial advisor

December 2013



Has acquired 51% of
the capital of



Sell-side financial advisor

December 2013



Has acquired the
INNOVAGE division
from



Sell-side financial advisor

December 2013



Has acquired 100% of
the capital of



Sell-side financial advisor

Transaction Track Record

December 2013



Has acquired 100% of the capital of



Buy-side financial advisor

September 2013



Has acquired 100% of the capital of



Sell-side financial advisor

July 2013



Has acquired 100% of the capital of



Sell-side financial advisor

July 2013



Has acquired 90% of the assets of



Sell-side financial advisor

June 2013

A Private Investor

Has acquired 100% of the capital of



Sell-side financial advisor

June 2013

A Private Investor

Has acquired 100% of the capital of



Buy-side financial advisor

December 2012



Has subscribed a capital increase of 52% in



Sell-side financial advisor

December 2012



Has acquired 100% of the capital of



Buy-side financial advisor

November 2012



Has acquired 100% of the capital of



Buy-side financial advisor

October 2012



Has acquired 100% of the capital of



Sell-side financial advisor

Transaction Track Record

October 2012



Has acquired 100% of the capital of



Buy-side financial advisor

September 2012



Has acquired 100% of the capital of



Sell-side financial advisor

July 2012



Has acquired 100% of the capital of



Buy-side financial advisor

April 2012



Has acquired 80% of the shares of SHSC from



Sell-side financial advisor

March 2012



Has acquired 100% of the capital of



Buy-side financial advisor

February 2012

A Private Investor

Has acquired 70% of the capital of



Sell-side financial advisor

January 2012



Has acquired 100% of the capital of



Sell-side financial advisor

December 2011



Has acquired 100% of the capital of



Buy-side financial advisor

September 2011

MBO

on 75% of the capital of



Financial advisor

August 2011

Private investors

Capital reorganization of



Financial advisor

Transaction Track Record

July 2011



Has acquired part of the capital of



Sell-side financial advisor

May 2011

MBO

to reach 51% of the capital of



Financial advisor

April 2011



Has acquired a minority stake in



Sell-side financial advisor

March 2011

MBO

on 100% of the capital of

Galaxia Gutenberg

Financial advisor

February 2011



Has acquired 100% of the capital of



Sell-side financial advisor

January 2011

A private investor

Has acquired a 20% stake in



Sell-side financial advisor

December 2010



Has acquired the OTC division of



Sell-side financial advisor

October 2010



Has acquired 90% of the capital of

TECHSERVICE BRASIL

Buy-side financial advisor

October 2010



Has acquired 85% of the capital of



Sell-side financial advisor

October 2010



Has acquired 100% of the capital of



Sell-side financial advisor

Transaction Track Record

July 2010

MBO

on 36% of the capital
of



Financial advisor

March 2010



Has acquired 100% of
the capital of



Buy-side financial advisor

March 2010



Has acquired 100% of
the capital of



Sell-side financial advisor

February 2010



Has acquired all the
Spanish supermarkets
of



*Sell-side co-financial
advisor*

November 2009



Has acquired 100% of
the capital of



Buy-side financial advisor

November 2009



Has acquired 100% of
the capital of



Sell-side financial advisor

October 2009



Has acquired 75% of
the capital of



Sell-side financial advisor

October 2009



Has acquired 100% of
the capital of



Sell-side financial advisor

October 2009



Has acquired a
majority of the capital
of



Sell-side financial advisor

September 2009



Has acquired 100% of
the capital of



Buy-side financial advisor

Transaction Track Record

July 2009



Has acquired a majority stake in



Sell-side financial advisor

May 2009



Has acquired 100% of the capital of



Sell-side financial advisor

January 2009



Has acquired 100% of the capital of



Sell-side financial advisor

December 2008



Has acquired 100% of the capital of



Buy-side financial advisor

December 2008

MBO

on the majority of the capital of



Financial advisor

October 2008



Has acquired 100% of the capital of



Sell-side financial advisor

October 2008



Has acquired 75% of the capital of



Buy-side financial advisor

September 2008



Has acquired 100% of the capital of



Sell-side financial advisor

September 2008



Has acquired 100% of the capital of



Sell-side financial advisor

June 2008



Has acquired a stake in



Sell-side financial advisor

Transaction Track Record

June 2008

A private investor

Has acquired a stake in



Sell-side financial advisor

April 2008



Has acquired a stake in



Sell-side financial advisor

April 2008



Has acquired 100% of the capital of



Sell-side financial advisor

February 2008



Has acquired 100% of the capital of



Buy-side co-financial advisor

January 2008



Has acquired 100% of the capital of



Buy-side financial advisor

October 2007



Has acquired 100% of the capital of



Buy-side financial advisor

September 2007



Has acquired a significant minority stake in



Sell-side financial advisor

September 2007



Has acquired 100% of the capital of



Sell-side financial advisor

July 2007



Has acquired 100% of the capital of



Sell-side financial advisor

July 2007



Has acquired 100% of the capital of



Buy-side financial advisor

Transaction Track Record

July 2007

VALMENTA SCR

Has acquired 80% of the capital of



Sell-side financial advisor

July 2007



Has acquired 50% of the capital of



Sell-side financial advisor

June 2007

Reorganization of the capital structure of



Sell-side financial advisor

March 2007



Has acquired 100% of the capital of



Buy-side financial advisor

March 2007



Has acquired 100% of the capital of



Buy-side financial advisor

February 2007



Has acquired 100% of the assets of



Buy-side financial advisor

December 2006



Has acquired 100% of the capital of



Sell-side financial advisor

December 2006



Has acquired certain assets from



Buy-side financial advisor

December 2006



Has acquired a significant minority stake in



Sell-side financial advisor

July 2006

Reorganization of the capital structure of



Sell-side financial advisor

Transaction Track Record

March 2006

MBI

on the majority of the capital of



Financial advisor

March 2006

VALMENTA SCR

Has acquired a significant minority stake in



Sell-side financial advisor

February 2006

SAINT-GOBAIN

Has acquired 100% of the capital of



JORDÀ TORRENTS

Buy-side financial advisor

January 2006

Quercus Equity

Has acquired 100% of the capital of



Sell-side financial advisor

December 2005

Reorganization of the capital structure of



Financial advisor

November 2005

SOITSA

Has acquired 100% of the capital of



Sell-side financial advisor

October 2005

AZERTIA

Has acquired 100% of the capital of



Buy-side co-financial advisor

October 2005



Has sold its stake in

Cables RCT

Sell-side financial advisor

September 2005

ROSS SYSTEMS

Has acquired 100% of the capital of



Buy-side financial advisor

July 2005

Grupo Uriach

Has acquired 100% of the capital of



Buy-side financial advisor

Transaction Track Record

January 2005



Has signed a Strategic Agreement with



Financial advisor

January 2005



Has acquired a majority of the capital of



Buy-side financial advisor

December 2004

MBO

on the Spanish subsidiary of



Financial advisor

December 2004



Has acquired 100% of the capital of

ELFAR-DRAG

Sell-side financial advisor

November 2004



Has acquired 100% of the capital of



Sell-side financial advisor

July 2004



Has acquired 100% of the capital of



Sell-side financial advisor

July 2004



Has acquired 100% of the capital of



Sell-side financial advisor

July 2004



Has acquired a majority of the capital of



Buy-side financial advisor

May 2004

MBI

on the Spanish subsidiary of



Buy-side financial advisor

April 2004



Has acquired a range of products from



Buy-side financial advisor

Transaction Track Record

December 2003

Reorganization of the capital structure of



Financial advisor

December 2003

Reorganization of the capital structure of



Financial advisor

October 2003



Has acquired the Consulting division of



Sell-side financial advisor

October 2003



Has divested



Sell-side financial advisor

July 2003



Has acquired the technology consulting division of



Buy-side financial advisor

May 2003

Reorganization of the capital structure of



Financial advisor

May 2003

Reorganization of the capital structure of



Financial advisor

April 2003

Reorganization of the capital structure of



Financial advisor

March 2003

Reorganization of the capital structure of



Financial advisor

February 2003

Reorganization of the capital structure of



Financial advisor

Transaction Track Record

January 2003



Has acquired a stake in



Sell-side financial advisor

January 2003



Has acquired 100% of the capital of



Sell-side financial advisor

December 2002



Has acquired a minority of the capital of



Sell-side financial advisor

December 2002

Reorganization of the capital structure of



Financial advisor

October 2002



Spin-off of



Financial advisor

September 2002

Reorganization of the capital structure of



Financial advisor

September 2002

Implementation in Spain



Financial advisor

August 2002



Has acquired 100% of the capital of



Sell-side financial advisor

June 2002



Has divested



Sell-side financial advisor

June 2002



Pierre Fabre

Has signed a strategic agreement with



Buy-side financial advisor

Transaction Track Record

April 2002

ADDENDA

Has acquired 100% of
the capital of



Sell-side financial advisor

March 2002

Private Investors

Have subscribed a
capital increase in



Sell-side financial advisor

March 2002



Has acquired the
Spanish activities of

Concept AG

Buy-side financial advisor

January 2002



Have acquired a stake
in



Sell-side financial advisor

January 2002

MBI

to acquire

**Chocolates
Eureka**

Financial advisor

January 2002



Has acquired various
assets of



Buy-side financial advisor

December 2001

Valuation of assets of



Financial advisor

December 2001

BARCELONA DE LOCACION
E INVERSIONES 2000, SL

Has acquired 100% of
the capital of



Buy-side financial advisor

November 2001

alTran

Has acquired 100% of
the capital of



Sell-side financial advisor

September 2001



Has acquired 100% of
the capital of



Sell-side financial advisor

Transaction Track Record

August 2001

MERIMANAGEMENT

Has acquired 100% of the capital of



Sell-side financial advisor

July 2001



Has acquired a majority of the capital of



Buy-side financial advisor

April 2001



Has acquired 100% of the capital of



Sell-side financial advisor

March 2001



Has acquired 100% of the capital of



Sell-side financial advisor

February 2001



Has acquired a minority stake in



Sell-side financial advisor

January 2001



Has acquired a minority stake in



Sell-side financial advisor

January 2001



Has acquired 100% of the capital of



Buy-side financial advisor

January 2001



Have formed the new company



Financial advisor

January 2001



Has acquired a stake in



Buy-side financial advisor

December 2000



Has acquired 100% of the capital of



Sell-side financial advisor

Transaction Track Record

October 2000



Has acquired a majority of the capital of



Buy-side financial advisor

September 2000



Has acquired a majority of the capital of



Buy-side financial advisor

August 2000



Has acquired 100% of the capital of



Buy-side financial advisor

July 2000



Has acquired 100% of the capital of

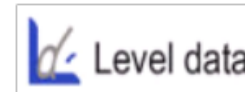


Buy-side financial advisor

May 2000



Has acquired 100% of the capital of



Buy-side financial advisor

March 2000



Has acquired 100% of the capital of



Buy-side financial advisor

March 2000



Has acquired a minority stake in



Sell-side financial advisor

March 2000



Has acquired a majority of the capital of



Sell-side financial advisor

February 2000



Has acquired 100% of the capital of



Sell-side financial advisor

January 2000



Has acquired 100% of the capital of



Buy-side financial advisor

Transaction Track Record

December 1999



Has acquired a majority of the capital of



Buy-side financial advisor

September 1999



Has acquired 100% of the capital of



Sell-side financial advisor

July 1999



Has acquired a majority of the capital of



Buy-side financial advisor

July 1999



Has acquired 100% of the capital of



Sell-side financial advisor

June 1999



Has acquired a majority of the capital of



Sell-side financial advisor

April 1999



Has acquired 100% of the capital of



Buy-side financial advisor

March 1999



Has acquired a range of pharmaceutical products

Buy-side financial advisor

March 1999



Has acquired 100% of the capital of



Buy-side financial advisor

January 1999



Has acquired productive assets from



Buy-side financial advisor

December 1998



Has acquired the goodwill of



Buy-side financial advisor

Transaction Track Record

November 1998



Has acquired a majority of the capital of



Buy-side financial advisor

January 1998



Has acquired 100% of the capital of



Buy-side financial advisor

March 1997



Has acquired a significant stake in



Buy-side financial advisor

February 1997



Has acquired the goodwill of



Buy-side financial advisor

January 1997



Has merged

Corporación Alimentaria
Peñasanta
Lacto Agrícola
Rodríguez (LARSA)
Celbasa-ATO

Financial advisor

July 1996



Pierre Fabre

Has acquired the dermatology product range from



Buy-side financial advisor

June 1996



Has acquired 100% of the capital of

Caja de Previsión y Socorro, S.A.

Buy-side financial advisor

March 1996



Has acquired 100% of the capital of



Buy-side financial advisor

February 1996



Has acquired 100% of the capital of



Sell-side financial advisor

January 1995



Has acquired 100% of the capital of



Financial advisor

You are Capital.

Barcelona - Madrid - Paris - Milan - London - San José, CA - Tokyo - Hong Kong - Istanbul - Casablanca - Johannesburg

www.youarecapital.com